

Publication of a Prospectus and Fundraising

RNS Number : 3905H
Dial Square Investments PLC
23 November 2022

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23 November 2022

**Dial Square Investments plc
Announcement of the Publication of a Prospectus and Fundraising**

Dial Square Investments plc (the "Company"), a company formed to undertake one or more acquisitions of interests in companies, businesses or assets in the sports management sector, is pleased to announce that the Prospectus dated 23 November 2022 has been approved by the FCA (the "Prospectus") in connection an application for admission of 26,550,000 ordinary shares of £0.01 each in the capital of the Company (the "Ordinary Shares") to the Official List (by way Standard Listing under Chapter 14 of the Listing Rules) of the FCA and to trading on the London Stock Exchange's Main Market ("Admission").

Subject to and conditional upon Admission, the Company will issue a total of 10,300,000 new Ordinary Shares, at an issue price of £0.05 per share, pursuant to a subscription and a placing co-ordinated by the Company's brokers, Optiva Securities Limited, to raise gross proceeds of £515,000.

The Prospectus has been submitted to the National Storage Mechanism and will be available shortly for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>. A copy of the Prospectus will also shortly be available on the Company's website at the following address:

<https://dialsquareinvestments.com/page.php?pID=15&page=Prospectus>.

The Company expects that Admission and commencement of dealings in the Company's Ordinary Shares will occur at 8.00 a.m. (UK time) on 30 November 2022 under TIDM DSI. The Company's securities have the ISIN GB00BM9M0884 and SEDOL BM9M088.

Enquiries

Dial Square Investments plc	Neil Cousins (Non-Executive Chairman)	+44 (0)1615040629
Optiva Securities Limited (Company Broker)	Christian Dennis / Daniel Ingram	+44 (0)20 3137 1903

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